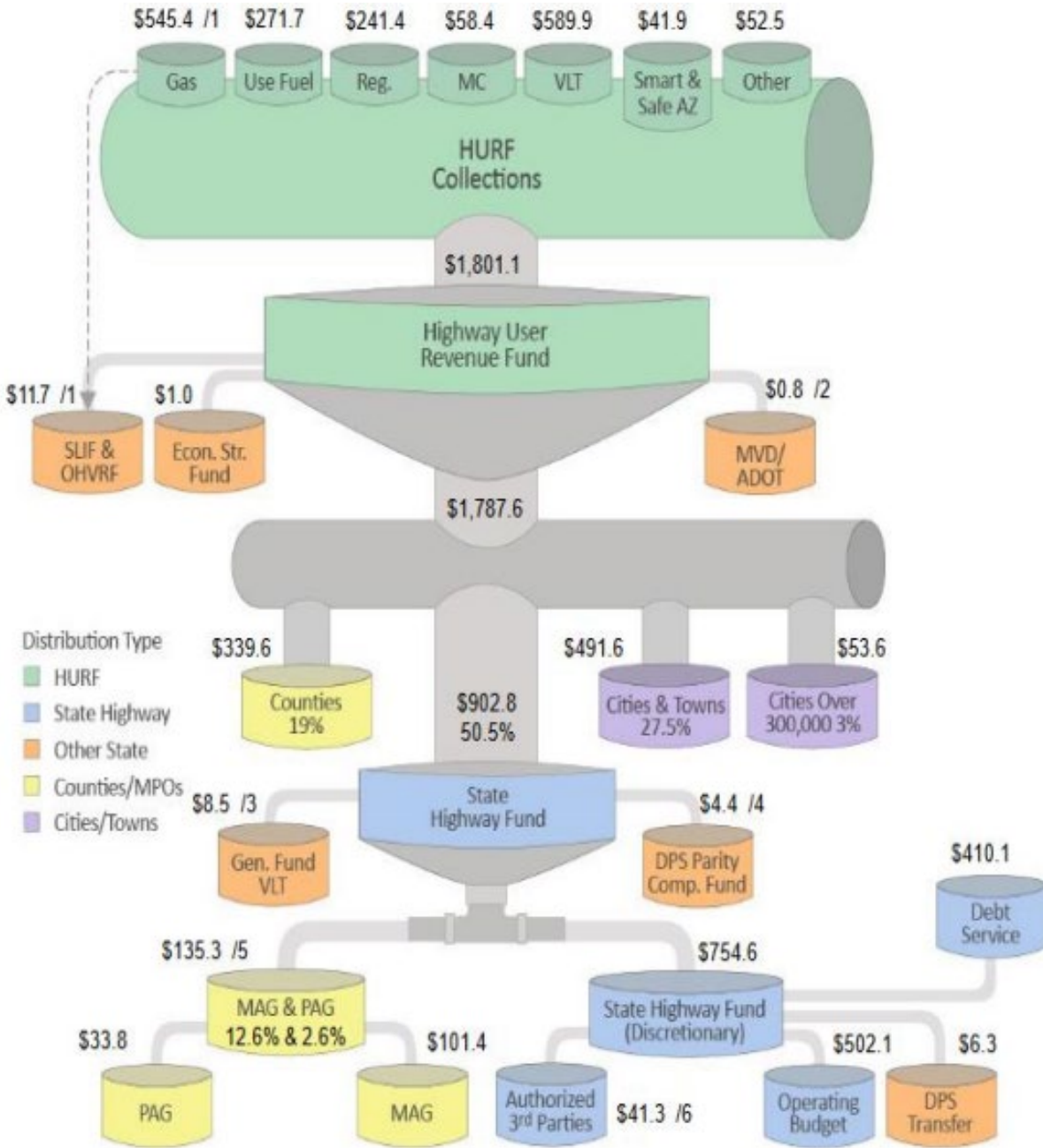




ARIZONA STATE TRANSPORTATION FUNDING PRIMER

**Rural Transportation Summit
October 17, 2024**

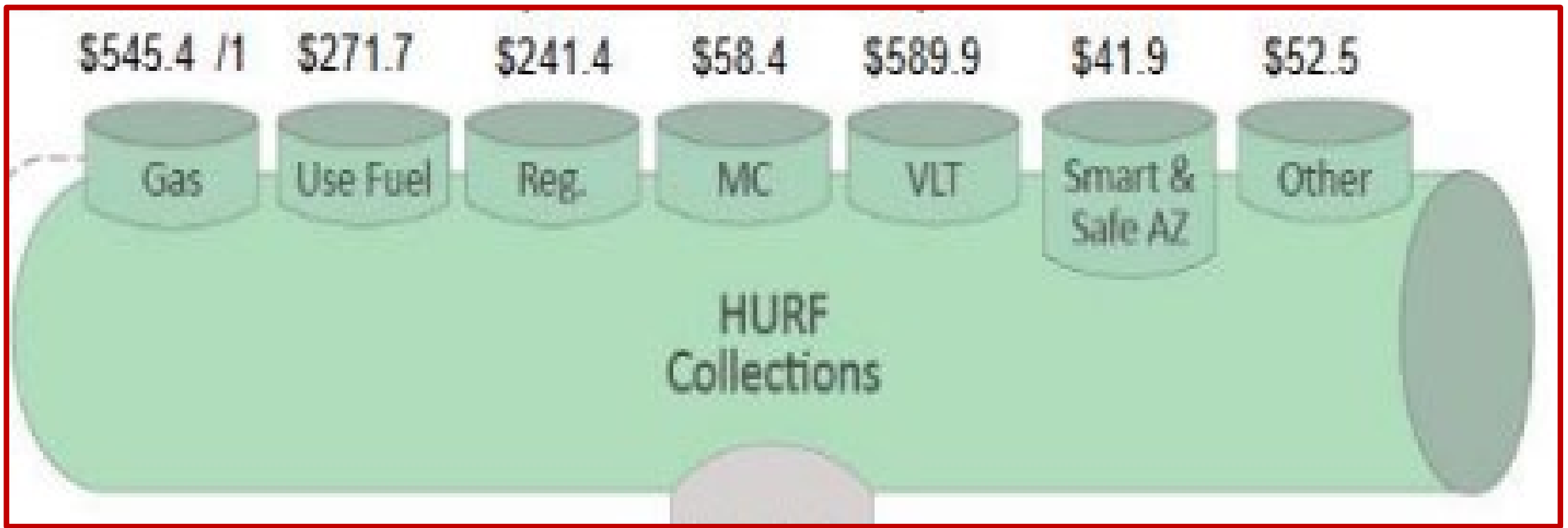
ADOT FY 2024 HURF REVENUE FLOW CHART



- Seven Funding Categories:

- Gas**
- Use Fuel (Diesel)**
- Vehicle Registration**
- Vehicle License Tax**
- Motor Carrier Tax**
- Smart & Safe AZ**
- Other**

- Roughly half of HURF is directed to ADOT, the other half to county/municipal road systems



FY24 HURF Revenue Collection Categories by Percentage:

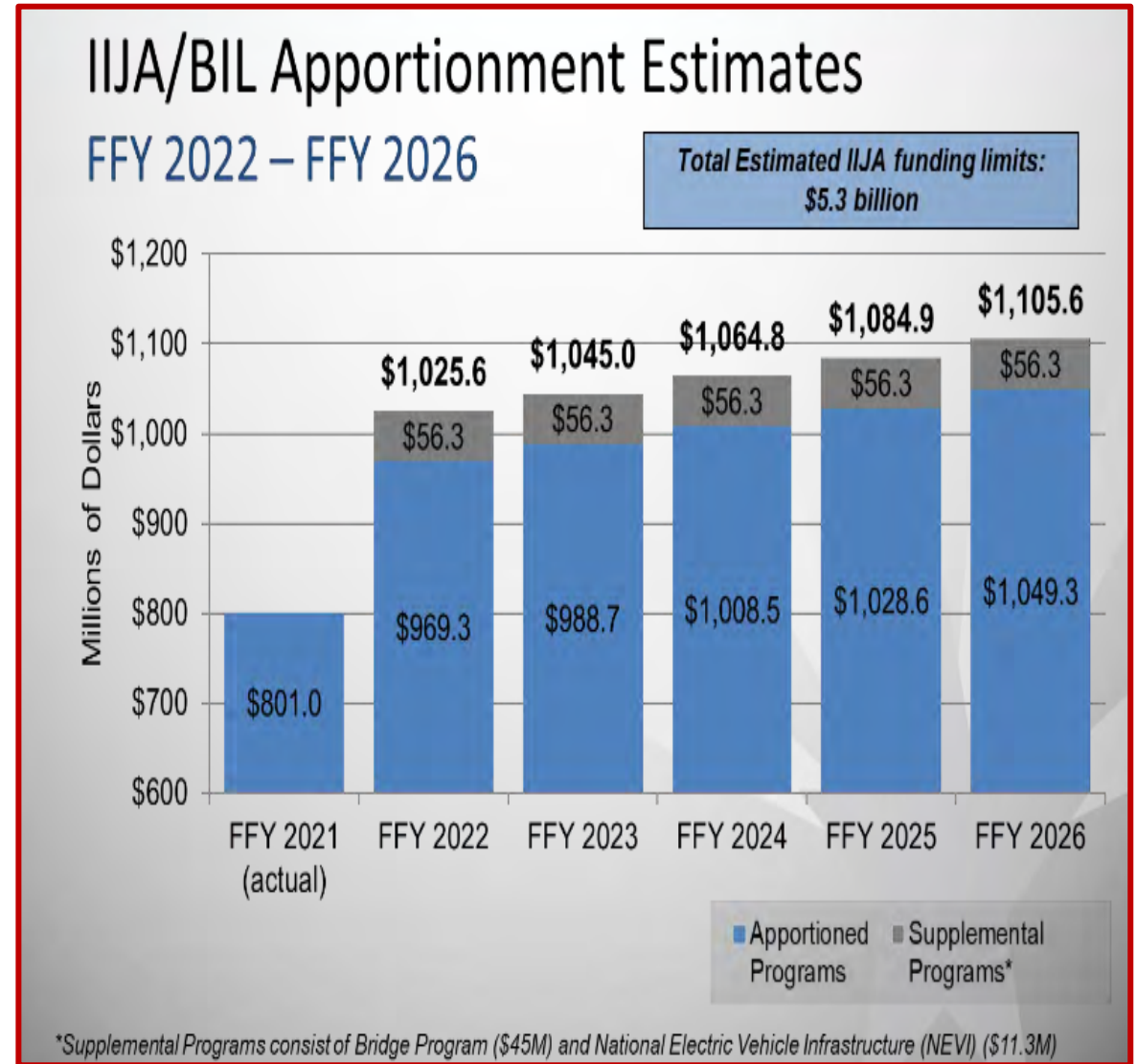
Gas	\$545.4M	30%	Motor Carrier	\$58.4M	3%
Use Fuel	\$271.7M	15%	Smart & Safe	\$41.9M	2%
Registration	\$241.4M	13%	Other	\$52.5M	3%
VLT	\$589.9M	33%			

Federal Funding for Arizona:

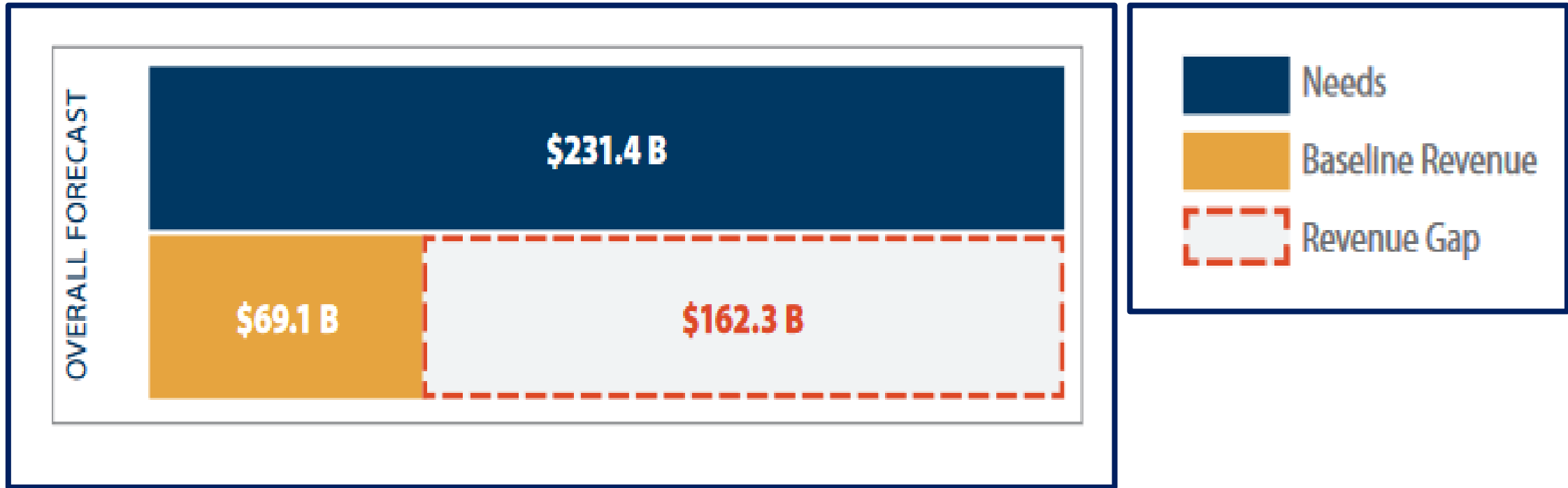
Dramatic increase from the enactment of the IIJA

Graphic depicts formula funding only, also dramatic increase in grant opportunities

Funding levels uncertain after 2026



ADOT 2050 LONG RANGE TRANSPORTATION PLAN



- **Revenue/Needs Gap Projected at \$162.3B**
- **Averages out to \$6.5B a year every year in under-investment through 2050**



HURF Purchasing Power

HURF per capita purchasing power is just **33%** of what it was in 1990, the last time Arizona's fuel tax was adjusted.

HURF Purchasing Power 1990-2024
HURF revenue per capita, adjusted for construction inflation

